

EDUCATION AGENT FILE CHECKLIST

Date:		
Education Agent Name:		
Contract Renewal Date:		
Contract Termination Date:		
Agent Application Review		
☐ Education Agent Application Form	Date:	
☐ Three Education Agent referees' details supplied	Date:	
☐ Education Agent profile information supplied (preferred)	Date:	
References		
☐ Education Agent references checked	Date:	
YES, the Education Agent is suitable to appoint to represent Pioneer College	Date:	
NO, the Education Agent is unsuitable to appoint to represent Pioneer College (Application reject, send rejection letter)		
Approved – Agreement Requirements		
☐ Agreement sent	Date:	
☐ Signed Agreement received	Date:	
☐ Certificate of Appointment issued	Date:	
☐ Marketing materials sent	Date:	
Date:		
Commencement of Agreement		
☐ Education Agent details entered in AXelerate	Date:	
☐ Education Agent details updated in Education Agent List	Date:	
☐ Education Agent details updated on website	Date:	
☐ Education Agent Student Feedback Survey on Education Agent	Date:	
☐ Education Agent Evaluation Form	Date:	
Completed By:		

Document Name: Education Agent File Checklist		RTO Code: 45763	CRICOS Code: 03956A
Version: 2.0	Approved: 25May 2022	Review Date: 25 May 2023	Page 1 of 3



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MONITORING OF EDUCATION AGENT RECORD

Date	Personnel	Action (office visit, video conference, seminar, marketing materials sent etc)	

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Record of Updates and Changes:

Version No.	Issue date	Nature of Amendment
1.1	12 July 2020	Finalized written document.
2.0	25 May 2022	Changed Header and Footer, Added RTO & CRICOS Code in footer, Adjusted Margin, Changed Font, Font Size, Font Colour, Alignment. Changed RTO provider name, changed logo, header, footer

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